Triple excitations in the relativistic coupled-cluster formalism and calculation of Na properties

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(Received 5 October 2005; published 3 January 2006)

A practical high-accuracy relativistic method of atomic structure calculations for univalent atoms is presented. The method is rooted in the coupled-cluster formalism and includes nonperturbative treatment of single and double excitations from the core and single, double, and triple excitations involving valence electron. Triple excitations of core electrons are included in the fourth order of many-body perturbation theory. In addition, contributions from the disconnected excitations are incorporated. Evaluation of matrix elements includes all-order dressing of lines and vertices of the diagrams. The resulting formalism for matrix elements is complete through the fourth order and sums certain chains of diagrams to all orders. With the developed method we compute removal energies, magnetic-dipole hyperfine-structure constants \(A\), and electric-dipole amplitudes. We find that the removal energies are reproduced within 0.01–0.03\% and the hyperfine constants of the \(3s_{1/2}\) and \(3p_{1/2}\) states with a better than 0.1\% accuracy. The computed dipole amplitudes for the principal \(3s_{1/2}-3p_{1/2,3/2}\) transitions are in agreement with 0.05\%-accurate experimental data.

DOI: 10.1103/PhysRevA.73.012501 PACS number(s): 31.15.Dv, 31.30.Jv, 32.10.Fn, 32.10.Hq

I. INTRODUCTION

This work is aimed at designing a practical \textit{ab initio} atomic structure method capable of reaching accuracy at the level of 0.1\% for properties of heavy univalent many-electron atomic systems. The improved accuracy is required, for example, for a refined interpretation of atomic parity violation (APV) with atomic Cs \([1–3]\) and planned experiment with Ba\(^{+}\) \([4]\). At present namely the accuracy of solving the basic correlation problem is the limiting factor in the APV probe of “new physics” beyond the standard model of elementary particles. In addition, it is anticipated that the improved accuracy would unmask so far untested contributions from quantum electrodynamics (QED) in heavy neutral many-electron systems \([5]\).

Here we report developing a many-body approach based on the coupled-cluster (CC) formalism \([6,7]\). In the CC formalism the many-body contributions to wave function are lumped into a hierarchy of multiple (single, double,...) particle-hole excitations from the lowest-order state. Due to a computational complexity, previous relativistic CC-type calculations \([8–13]\) for univalent atoms were limited to single and double excitations. Triple excitations were treated only in an approximate semiperturbative fashion \([8,9,12–15]\). Compared to these previous calculations, here we fully include valence triple excitations in the CC formulation; we will designate our approximation as the CCSD\textsuperscript{T}\textbullet method. Further, compared to calculations by the Notre Dame group, here we also incorporate a subset of so-called disconnected excitations (nonlinear CC terms). For sodium atom, such nonlinear CC terms were previously included in Ref. \([10]\) and in nonrelativistic calculations \([16]\). Finally, in calculations of matrix elements we include CC dressing of lines and vertices \([17]\) and we also directly compute complementary fourth-order diagrams (mainly due to core triple excitations). The resulting formalism for matrix elements is complete through the fourth order of many-body perturbation theory (MBPT) and also subsumes certain chains of diagrams to all orders.

As a first application of our method, we carry out numerical calculations for atoms of sodium. Sodium (11 electrons) has an electronic structure similar to cesium (55 electrons), but it is not as demanding computationally. By computing properties of the Na atom we observe that a simultaneous treatment of triple and disconnected quadruple excitations is important for improving theoretical accuracy, as the two effects tend to partially cancel each other. We compute removal energies, magnetic-dipole hyperfine-structure (HFS) constants \(A\), and electric-dipole amplitudes for the principal \(3s_{1/2}-3p_j\) transitions. We find that the removal energies are reproduced within 0.01–0.03\% and the HFS constants of the \(3s\) and \(3p_{1/2}\) states with a better than 0.1\% accuracy. The computed dipole amplitudes are in a perfect agreement with the 0.05\%-accurate experimental data. However, our result for the HFS constant of the \(3p_{3/2}\) state disagrees with the most accurate experimental values \([18,19]\) by 1\%, while agreeing with less accurate measurements \([20,21]\).

The paper is organized as follows. First we discuss generalities of the coupled-cluster formalism and many-body perturbation theory in Sec. II. Explicit CCSD\textsuperscript{T}\textbullet equations and analytical expressions for energies, matrix elements, and normalization corrections are presented in Sec. III. In Sec. IV we tabulate and analyze the results of numerical calculations of properties of the sodium atom. Finally, we draw conclusions in Sec. V. Unless specified otherwise, atomic units \(|e| = \hbar = m_e = 4\pi\epsilon_0 = 1\) are used throughout.

II. GENERALITIES

In this section we recapitulate relevant formulas and ideas of atomic many-body perturbation theory (MBPT) and the coupled-cluster formalism for systems with one valence electron outside the closed-shell core.

A. Atomic Hamiltonian and conventions

The Hamiltonian of an atomic system may be represented as
\[ H = \left( \sum_i h_{\text{nc}}(\mathbf{r}_i) + \sum_i U_{\text{DHF}}(\mathbf{r}_i) \right) + \left( \frac{1}{2} \sum_{i \neq j} \frac{1}{r_{ij}} - \sum_i U_{\text{DHF}}(\mathbf{r}_i) \right), \]

where \( h_{\text{nc}} \) is the Dirac Hamiltonian including the kinetic energy of the electron and its interaction with the nucleus, \( U_{\text{DHF}} \) is the Dirac-Hartree-Fock (DHF) potential, and the last term represents the residual Coulomb interaction between electrons. To reduce the number of MBPT diagrams, we employ the frozen-core (or \( V^{N-1} \)) DHF potential [22]. The single-particle orbitals \( \varphi_i \) and energies \( e_i \) are found from the set of DHF equations,

\[ (h_{\text{nc}} + U_{\text{DHF}})\varphi_i = e_i \varphi_i. \]

The Hamiltonian in the second quantization reads (omitting common energy offset)

\[ H = H_0 + G = \sum_i e_i \mathcal{N}[a_i \dagger a_i] + \frac{1}{2} \sum_{ijkl} g_{ijkl} \mathcal{M}[a_i \dagger a_j a_k \dagger a_l]. \]

where operators \( a_i \) and \( a_i \dagger \) are annihilation and creation operators, and \( \mathcal{M}[\cdots] \) stands for a normal product of operators with respect to the core quasivacuum state \( |0_0 \rangle \). Labels \( i, j, k, \) and \( l \) range over all possible single-particle orbitals. In the following we will employ a labeling convention where letters \( a, b, c \) are reserved for core orbitals, indices \( m, n, r, s \) label virtual states, and letters \( v \) and \( w \) designate valence orbitals. In this convention valence orbitals are classified as the virtual orbitals. In Eq. (3), the quantities \( g_{ijkl} \) are two-body Coulomb matrix elements,

\[ g_{ijkl} = \int d^3 r \int d^3 r' \varphi_i^\dagger(r) \varphi_j(r') \frac{1}{|r - r'|} \varphi_k(r) \varphi_l(r'). \]

Notice the absence of the one-body contribution of \( G \) in the second-quantized Hamiltonian, Eq. (3); this simplifying feature is due to the employed \( V^{N-1} \) approximation and leads to a greatly reduced number of terms in the CC equations.

In MBPT the first part of the Hamiltonian (3) is treated as the lowest-order Hamiltonian \( H_0 \) and the residual Coulomb interaction \( G \) as a perturbation. In the lowest order the atomic wave function with the valence electron in an orbital \( v \) reads \( |\Psi_v^{(0)}\rangle = a_v^\dagger |0_0 \rangle \). Further, the wave operator \( \Omega \) is introduced; it promotes this lowest-order state to the exact many-body wave function,

\[ |\Psi_v \rangle = \Omega |\Psi_v^{(0)}\rangle. \]

In the conventional order-by-order MBPT, a perturbative expansion for operator \( \Omega \) is built in powers of residual interaction \( G \) resulting in a hierarchy of approximations for correlated energies and wave functions.

B. Coupled-cluster method

One of the mainstays of practical application of MBPT is an assumption of convergence of series in powers of the perturbing interaction. Sometimes the convergence is poor and then one sums certain classes of diagrams to "all orders" using iterative techniques. The coupled-cluster formalism is one of the most popular all-order methods. The key point of the CC method is the introduction of an exponential ansatz for the wave operator [23],

\[ \Omega = \mathcal{N}[\exp(K)] = 1 + K + \frac{1}{2!} \mathcal{N}[K^2] + \cdots, \]

where the cluster operator \( K \) is expressed in terms of connected diagrams of the wave operator \( \Omega \). The operator \( K \) is naturally broken into cluster operators \( (K)_n \) combining \( n \) simultaneous excitations of core and valence electrons from the reference state \( |\Psi_v^{(0)}\rangle \) to all orders of MBPT,

\[ K = \sum_n (K)_n = S + D + T + \cdots, \]

i.e., \( K \) is separated into singles \( [S=1 (K)_1] \), doubles \( [D = (K)_2] \), triples \( [T = (K)_3] \), etc. For the univalent systems we further separate the cluster operators into two (core and valence) classes,

\[ (K)_n = (K)_n^c + (K)_n^v. \]

Clusters \( (K)_n^c \) involve excitation from the core orbitals only, while \( (K)_n^v \) describe simultaneous excitations of the core and valence electrons. Then \( S = S_c + S_v \), \( D = D_c + D_v \), etc.

A set of coupled equations for the cluster operators \( (K)_n \) may be found from the Bloch equation [23] specialized for univalent systems [24],

\[ (e_v - H_0)(K)_n = \{QG\Omega\rangle |\Psi_v^{(0)}\rangle, \]

\[ (e_v + \delta E_v - H_0)(K)_n = \{QG\Omega\rangle |\Psi_v^{(0)}\rangle, \]

where the valence correlation energy

\[ \delta E_v = \langle \Psi_v^{(0)} | G \Omega | \Psi_v^{(0)} \rangle, \]

and \( Q=1-|\Psi_v^{(0)}\rangle |\Psi_v^{(0)}\rangle \) is a projection operator. Notice that only connected diagrams are retained on the right-hand side (rhs) of the equation, rhs diagrams being of the same topological structure as clusters \( (K)_n \). The resulting CC equations for the core clusters do not depend on the valence state.

Although the CC approach is strictly exact, in practical applications the full cluster operator \( K \) is truncated at a certain level of excitations, e.g., at single and double excitations (CCSD method). In particular, for univalent atoms the CCSD parametrization may be represented as

\[ K_{\text{SD}} = S + D_c + S_v + D_v = \sum_{ma} \rho_{ma} a_m^\dagger a_a + \frac{1}{2!} \sum_{mnab} \rho_{mnab} a_m^\dagger a_n^\dagger a_b a_a + \sum_{m\neq v} \rho_{ma} a_m^\dagger a_v + \sum_{mnab} \rho_{mnab} a_m^\dagger a_n^\dagger a_b a_v. \]

The cluster amplitudes \( \rho \) are to be determined from Eq. (9).

A linearized version of the CCSD method discards nonlinear terms in the expansion of exponent in Eq. (6) of the coupled-cluster parametrization, i.e., \( \Omega_{\text{SD}} = 1 + K_{\text{SD}} \). This leads to discarding disconnected excitations from the exact many-body wave function. We will refer to this approxima-
tion simply as the singles-doubles (SD) method. For alkali-metal atoms the SD method was employed previously by the Notre Dame group [8,9,12,13]. The resulting SD equations are written out in Ref. [8]. A typical \textit{ab initio} accuracy attained for properties of heavy alkali-metal atoms is at the level of 1%. Successive iterations of the CC equations (9) recover the traditional order-by-order MBPT. As discussed in Ref. [8], the core and valence doubles appear already in the first order in the residual interaction \( G \):

\[
\rho_{mnab} = \frac{g_{mnab}}{e_a + e_b - e_m - e_n},
\]

\[
\rho_{mnva} = \frac{g_{mnva}}{e_v + e_a - e_m - e_n}.
\]

Valence and core singles appear at the second iteration of the CC equations and are effectively of the second order in \( G \). We will employ this “effective order” classification to develop our approximation to the CC equations.

C. Triple excitations: Motivating discussion

Certainly the truncation of the CC expansion leads to a neglect of many-body diagrams containing excitations beyond singles and doubles. For example, both the SD and the CCSD methods recover all the diagrams for valence energies through the second order of MBPT, but start missing diagrams associated with valence triple excitations in the third order [8]. Similarly, for contributions to matrix element of a one-body (e.g., electric dipole) operator, the SD method subsumes all the diagrams through the third order but misses approximately half of the diagrams in the fourth order of MBPT. The omitted fourth-order diagrams are entirely due to triple and disconnected quadruple excitations [24]. Our group has carried out calculations of these 1648 complementary diagrams for Na [25] and Cs [17]. Close examination of our computed complementary diagrams reveals a high (a factor of a hundred) degree of cancellation between different contributions. Such cancellations could lead to a poor convergence of the MBPT series. Poor convergence calls for an all-order summation scheme and this is what we address here. The resulting formalism will recover the dominant fourth-order contributions to matrix elements and all third-order MBPT contributions to the valence energies in a non-perturbative fashion.

The next systematic step in improving the SD method would be an additional inclusion of triple excitations,

\[
T_v = \frac{1}{12} \sum_{mnrvab} \rho_{mnrvab} a_m^\dagger a_n^\dagger a_r^\dagger a_v a_b a_a,
\]

\[
T_v = \frac{1}{12} \sum_{mnrvab} \bar{\rho}_{mnrvab} a_m^\dagger a_n^\dagger a_r^\dagger a_v a_b a_a
\]

into the cluster operator \( K \) (see Fig. 1). However, considering the present state of available computational power, the full incorporation of triples (specifically, core triples) seems to be yet not practical for heavy atoms.

To motivate more accurate, yet practical extension of the SD method, we consider numerical results for the reduced electric-dipole matrix elements of \( 3S_{1/2} \rightarrow 3P_{1/2} \) transition in Na [25]. From Table I of that paper, we observe that the contributions from valence triples \( T_v, (\text{total} - 4.4 \times 10^{-3}) \) and nonlinear doubles (disconnected quadruples) \( D_{nl}, (\text{total} 1.3 \times 10^{-3}) \) are much larger than those from core triples \( T_p, (\text{total} 8 \times 10^{-5}) \). Similar conclusion can be drawn from our calculations for heavier Cs atom [17]. Because of this observation we will discard core triples and incorporate the \textit{valence triples} into the SD formalism. We will refer to this method as SDVT approximation. Contributions of core triples to matrix elements are treated in this work perturbatively.

In addition to triples, we will include effects from disconnected excitations. The relevant diagrams contribute at the same level as the valence triples and the full treatment of disconnected excitations will recover a part of the otherwise missing sequence of random-phase-approximation diagrams (see also the discussion in Ref. [17]). The resulting approximation will be referred to as the CCSDvT method.

III. FORMALISM

Below we write down the CC equations for cluster amplitudes \( \rho \) in the CCSDvT approximation. The equations in the SD approximation are presented in Ref. [8]. We retain convention for the single and doubles from that paper and focus on additional terms due to valence triples and disconnected excitations. Some of the equations involving triple excitations were given in Refs. [12,13]; we use a different convention for the triples amplitudes.

A. Valence triples

In the following, we employ fully antisymmetrized valence triples amplitude \( \bar{\rho}_{mnrvab} \). The object \( \bar{\rho}_{mnrvab} \) is antisymmetric with respect to any permutation of the indices \( mnr \) or \( ab \), e.g.,

\[
\bar{\rho}_{mnrvab} = - \bar{\rho}_{mnrvba} = - \bar{\rho}_{mnrvba} = \bar{\rho}_{mnrvab} = \cdots.
\]

It is straightforward to demonstrate that the contribution to the wave operator (and therefore all the resulting equations) can be expressed in terms of this antisymmetrized object. Explicitly,

\[
\bar{T}_v = \frac{1}{12} \sum_{mnrvab} \bar{\rho}_{mnrvab} a_m^\dagger a_n^\dagger a_r^\dagger a_v a_b a_a.
\]
Notice that the matching of diagrams in Eq. (9) for the Coulomb matrix elements.

From the general Eq. (9) we obtain symbolically

\[
(e_m + e_n - e_a - e_b + \delta E_v) \tilde{p}_{mnab} = T_v[D_c] + T_v[D_e] + T_v[T_e] + T_v[T_c] (+\text{nonlinear terms}).
\]

(18)

Here contribution \( T_v[D_c] \) denotes effect of core doubles on valence triples, the remaining terms defined in a similar fashion. In this work we include only contributions \( T_v[D_c] \) and \( T_v[D_e] \) (see Fig. 2) and omit the effect of valence and core triples on valence triples \( (T_v[T_c] \text{ and } T_v[T_e]) \) and nonlinear CC contributions. Compared to the \( T_v[D_c] \) and \( T_v[D_e] \) contributions, these are higher-order and computationally expensive effects. Explicitly,

\[
T_v[D_c] = -\sum_c \left( \tilde{g}_{mcva} \tilde{p}_{ncmb} + \tilde{g}_{mcvb} \tilde{p}_{ncma} + \tilde{g}_{ncva} \tilde{p}_{mcnb} - \tilde{g}_{ncvb} \tilde{p}_{mcma}ight) + \sum_s \left( \tilde{g}_{nsrb} \tilde{p}_{msa} + \tilde{g}_{rsnb} \tilde{p}_{msa} + \tilde{g}_{nsra} \tilde{p}_{msb}ight)
\]

(19)

\[
T_v[D_e] = \sum_c \left( \tilde{g}_{mcab} \tilde{p}_{nhc} + \tilde{g}_{mcab} \tilde{p}_{nhc} + \tilde{g}_{ncab} \tilde{p}_{mnc} + \tilde{g}_{ncab} \tilde{p}_{mnc}ight)
\]

\[
+ \sum_s \left( \tilde{g}_{nsrb} \tilde{p}_{msa} - \tilde{g}_{nsrb} \tilde{p}_{msa} + \tilde{g}_{nsrb} \tilde{p}_{msa} - \tilde{g}_{nsrb} \tilde{p}_{msa}ight)
\]

(20)

Notice that the matching of diagrams in Eq. (9) is generally not unique; we require that the rhs of the above equation is fully antisymmetrized as the amplitude \( \tilde{p}_{mnab} \) on the left-hand side (lhs) such a procedure is unique and corresponds to a projector of the CC equations onto the many-body state \( \alpha_i^a \alpha_i^b \alpha_i^c \alpha_i^d \langle 0 \rangle \). Also from these equations we immediately observe that the triples enter the many-body wave function in the effective second order of MBPT, as the doubles enter in the first order in \( G \), Eq. (13).

B. Modifications to SD equations and valence energies

Here we present CC equations for correlation energy \( \delta E_v \), valence singles \( \rho_{ma} \), and for valence double \( \rho_{mnab} \) cluster amplitudes. In formulas below we write SD to denote contributions in the singles-doubles approximations tabulated in Refs. [8,12]. As to the core amplitudes, they will be determined in the SD approximation (i.e., we do not include nonlinear CC terms and core triples).

The topological structure of the valence singles equation is

\[
(e_m - e_n + \delta E_v) \rho_{mnab} = (SD) + S_v[S_c \otimes S_m] + S_v[S_c \otimes S_c] + S_v[S_c \otimes D_c] + S_v[D_v[T_v]],
\]

(21)

where the notation \( (K)_m (K)_p \otimes (K)_n \) stands for a contribution from a disconnected \( (p+m) \)-fold excitation [resulting from a product of clusters \( (K)_p \) and \( (K)_n \) to the cluster \( (K)_m \)]. We do not include the cubic nonlinear term \( S_v[S_c \otimes S_c \otimes S_c] \).

Explicitly,

\[
S_v[S_c \otimes S_m] = \sum_{amr} \tilde{g}_{amnr} \rho_{ma} \rho_{nr},
\]

(22)

\[
S_v[S_c \otimes S_c] = \sum_{abmn} \tilde{g}_{abmn} \rho_{ma} \rho_{nb},
\]

(23)

\[
S_v[S_c \otimes D_c] = \sum_{abmr} \tilde{g}_{abmr} (\rho_{ma} \rho_{nc} - \rho_{mb} \rho_{nr}),
\]

(24)

\[
S_v[S_c \otimes T_v] = \frac{1}{2} \sum_{abmr} \tilde{g}_{abmr} \rho_{ma} \rho_{nr}.
\]

(25)

\[
S_v[T_v] = \frac{1}{2} \sum_{abmr} \tilde{g}_{abmr} \rho_{ma} \rho_{nr}.
\]

(26)

Representative diagrams are shown in Fig. 3.

Valence doubles equation for \( \rho_{mnab} \) can be symbolically represented as (see Fig. 4)

\[
(e_m + e_c - e_n + \delta E_v) \rho_{mnab} = (SD) + D_v[S_c \otimes S_m] + D_v[S_c \otimes S_c] + D_v[S_c \otimes D_c] + D_v[D_v[T_v]]
\]

(27)

\[
+ \frac{1}{2} \rho_{mnab} \rho_{mnab} + \frac{1}{2} \rho_{mnab} \rho_{mnab} + \frac{1}{2} \rho_{mnab} \rho_{mnab}.
\]

\[
- \sum_{bcrs} \tilde{g}_{bcrs} \rho_{mnab} \rho_{mnab}.
\]

\[
D_v[D_c \otimes D_c] \text{ is topologically impossible and we omit cubic and higher-degree nonlinear terms like } D_v[S_c \otimes S_c \otimes S_c], D_v[S_c \otimes S_c \otimes D_c], \text{ and } D_v[S_c \otimes S_c \otimes S_c].
\]

Explicitly,

\[
D_v[D_c \otimes D_c] = \sum_{bcrs} \tilde{g}_{bcrs} \left\{ \rho_{mnab} \rho_{mnab} + \frac{1}{2} \rho_{mnab} \rho_{mnab} \right\}
\]

\[
+ \frac{1}{2} \rho_{mnab} \rho_{mnab} + \frac{1}{2} \rho_{mnab} \rho_{mnab} + \frac{1}{2} \rho_{mnab} \rho_{mnab}.
\]

(28)
The effect of valence triples on valence doubles reads

\[ D_{\Delta}[T_v] = -\frac{1}{2} \sum_{rbc} (g_{bcr} \bar{\rho}_{mrb} \bar{\rho}_{nac} + g_{bcr} \bar{\rho}_{nrb} \bar{\rho}_{mac}) + \frac{1}{2} \sum_{rabc} (g_{bcr} \bar{\rho}_{nrb} \bar{\rho}_{mrb} + g_{bc} \bar{\rho}_{nrb} \bar{\rho}_{mrb}). \]

Finally, the valence correlation energy may be represented as

\[ \delta E_v = \delta E_{SD} + \delta E_{CC} + \delta E_{VT}. \]
\( Z_{wv} = (Z_{wv}^{\text{val}})_{\text{comm}}, \)
\( N_{w} = (N_{w}^{\text{val}})_{\text{comm}}. \) (34)

Blundell et al. [8] tabulated 21 contributions to the matrix elements in the SD approximation. These SD corrections are mainly due to (i) the random-phase-approximation (RPA) diagram proportional to a product of \( Z \) and \( D_{v} \), and (ii) the Brueckner-type (core-polarization) diagram proportional to the product of \( Z \) and \( S_{v} \). In Ref. [17] we additionally included modifications to \( M_{wv} \) caused by nonlinear terms in the CC wave function. We have devised a re-summation scheme that is equivalent to “dressing” of lines and vertices of the SD diagrams (see also Ref. [26]).

Including valence triples leads to additional direct contributions, \( Z_{wv} = \text{SD} + Z_{wv}^{(T_{0})} \). We obtain
\[
Z_{wv}^{(T_{0})} = \sum_{k=1}^{7} Z_{wv}^{(T_{0},k)},
\]
\[
Z_{wv}^{(T_{0},1)} = \sum_{abmn} \tilde{\rho}_{abmn} \rho_{nmnr} \tilde{\rho}_{mnrb} z_{bn} + \text{H.c.s.}, \quad (35)
\]
\[
Z_{wv}^{(T_{0},2)} = -\frac{1}{2} \sum_{abmn} \tilde{\rho}_{abmn} \rho_{nmnr} \tilde{\rho}_{mnrb} z_{cn} + \text{H.c.s.}, \quad (36)
\]
\[
Z_{wv}^{(T_{0},3)} = \frac{1}{4} \sum_{abmn} \tilde{\rho}_{abmn} \rho_{nmnr} \tilde{\rho}_{mnrb} z_{wr} + \text{H.c.s.}, \quad (37)
\]
\[
Z_{wv}^{(T_{0},4)} = \frac{1}{2} \sum_{abmn} \tilde{\rho}_{abmn} \rho_{nmnr} \tilde{\rho}_{nmrb} z_{nr} + \text{H.c.s.}, \quad (38)
\]
\[
Z_{wv}^{(T_{0},5)} = -\frac{1}{2} \sum_{abmn} \tilde{\rho}_{abmn} \rho_{nmnr} \tilde{\rho}_{nmrb} z_{ar} + \text{H.c.s.}, \quad (39)
\]
\[
Z_{wv}^{(T_{0},6)} = -\frac{1}{6} \sum_{abmn} \tilde{\rho}_{abmn} \rho_{nmnr} \tilde{\rho}_{nmrb} z_{ac}, \quad (40)
\]
\[
Z_{wv}^{(T_{0},7)} = \frac{1}{4} \sum_{abmn} \tilde{\rho}_{abmn} \rho_{nmnr} \tilde{\rho}_{nrmb} z_{mr} + \text{H.c.s.}, \quad (41)
\]
\[
\tilde{\rho}_{mnab} \tilde{\rho}_{nmrc} \rho_{rmca} z_{cn}, \quad (42)
\]

In these expressions, abbreviation H.c.s. stands for a Hermitian conjugation of the preceding term with a simultaneous swap of the valence indices \( w \leftrightarrow v \). As discussed in Ref. [24], valence triples start contributing in the fourth order of MBPT for matrix elements; these contributions correspond to terms \( Z_{wv}^{(T_{0},k)}, k=2-5 \). We presently discard the sixth and seventh terms that are quadratic in triple excitations.

**E. Symmetries and reduced triples**

Relativistic one-particle orbitals \( i \) are characterized by the principle quantum number \( n_{i} \), the total angular momentum \( j_{i} \), its projection \( m_{i} \), and the orbital angular momentum \( l_{i} \). The summations over magnetic quantum numbers are carried out analytically, substantially reducing the number of coefficients. A dependence of valence triples on magnetic quantum numbers may be parametrized as (we use angular diagrams, see, e.g., Ref. [23])

\[
\tilde{\rho}_{mnab} \rho_{nmrc} \rho_{rmca} z_{cn} = \sum_{LL'v} \tilde{F}_{LL'/v}^{\text{val}} \rho_{mnab} \rho_{nmrc} \rho_{rmca} z_{cn},
\]

where \( h \) is a half integer coupling angular momentum and \( L \) and \( L' \) are integer coupling momenta. The “reduced triples” \( \tilde{F}_{LL'/v}^{\text{val}} \rho_{mnab} \rho_{nmrc} \rho_{rmca} z_{cn} \) do not depend on magnetic quantum numbers.

Selection rules for various angular momenta characterizing reduced triples follow from properties of the \( 3j \) symbols in the angular diagram (43). In addition, the atomic Hamiltonian is invariant under parity transformation, leading to an additional parity selection rule \( l_{a} + l_{c} + l_{d} + l_{b} = \text{even integer for a triple amplitude} \). Owing to the antisymmetric properties of the triples, Eq. (16), it is sufficient to store reduced triples with \( n_{a} n_{c} \geq n_{b} n_{d} \) and \( n_{a} n_{d} \geq n_{b} n_{c} \), \( \epsilon_{x} = (-1)^{(j-1)(2j+1)} \). The reduced triples with other combinations of arguments can be related to the ordered set via symmetry properties. For example,

\[
\tilde{F}_{LL'/v}^{\text{val}} \rho_{mnab} \rho_{nmrc} \rho_{rmca} z_{cn} = (2h+1)(2L' + 1) \sum_{K} \sum_{j_{a} j_{b} j_{c} j_{d}} \begin{vmatrix} j_{b} & h & L \\ j_{c} & L' & j_{d} \end{vmatrix} \times (-1)^{h+h'+K+L'} \tilde{F}_{LKB}^{\text{val}} \rho_{mnab} \rho_{nmrc} \rho_{rmca} z_{cn}.
\]

There are 11 such index-swapping relations for reduced valence triples.

**IV. NUMERICAL RESULTS AND DISCUSSION**

To reiterate discussion so far, we derived algebraic expressions in the CCSDvT formalism, which includes valence triples and a subset of disconnected excitations. We also carried out angular reduction of these expressions and developed a numerical code. In this section we present our \textit{ab initio} results for properties of \( 3s, \ 3p_{1/2} \), and \( 3p_{3/2} \) states of atomic sodium. Results for removal energies are presented in Sec. IV A and for dipole matrix elements and HFS constants \( A \) in Sec. IV B.

Before presenting the results, let us briefly describe our numerical code. It is an extension of the relativistic SD code [12] which employs the \( B \)-spline basis set. This basis numerically approximates complete set of single-particle atomic states. Here we use 35 out of 40 positive-energy \( \epsilon_{i} > -m_{e} c^{2} \) basis functions. Basis functions with \( l_{\text{max}} \leq 6 \) are used for singles and doubles. For triples we employ a more limited set of basis functions with \( l_{\text{max}}(T_{0}) \leq 4 \). Excitations from all core subshells are included in the calculations. Numerically we found that this choice is a reasonable tradeoff between storage and overall numerical accuracy (after all, triples affect computed properties at \( \sim 1\% \) level). The results
TABLE I. Contributions to removal energies of 3s, 3p_{1/2}, and 3p_{3/2} states for Na in cm$^{-1}$ in various approximations. A comparison with previous CC-type calculations and experimental values is presented in the lower panel.

<table>
<thead>
<tr>
<th></th>
<th>3s</th>
<th>3p_{1/2}</th>
<th>3p_{3/2}</th>
</tr>
</thead>
<tbody>
<tr>
<td>$E_{\text{DHF}}$</td>
<td>39951.6</td>
<td>24030.4</td>
<td>24014.1</td>
</tr>
<tr>
<td>$\delta E_{\text{SD}}$</td>
<td>1488.8</td>
<td>463.9</td>
<td>460.6</td>
</tr>
<tr>
<td>$E_{\text{DHF}} + \delta E_{\text{SD}}$</td>
<td>4140.0</td>
<td>24494.3</td>
<td>24474.7</td>
</tr>
<tr>
<td>$\delta E_{\text{SD}}$</td>
<td>5.1</td>
<td>28.4</td>
<td>4.7</td>
</tr>
<tr>
<td>$E_{\text{SD}}$</td>
<td>372.7</td>
<td>6.4</td>
<td>5.1</td>
</tr>
<tr>
<td>$\delta E_{\text{SD}}$</td>
<td>79.7</td>
<td>28.9</td>
<td>28.4</td>
</tr>
<tr>
<td>$E_{\text{SDV}}$</td>
<td>41545.5</td>
<td>24528.0</td>
<td>24507.8</td>
</tr>
</tbody>
</table>

Other works

SD(pvT) [13] | 41447.3 | 24493.9 | 24476.7 |
CCSD [10]   | 41352 | 24465 |
$E_{\text{exp}}$ | 41449.6 | 24493.4 | 24476.2 |

$^{a}$These values are from spectroscopic data compiled by NIST [27].

presented in this section will include basis set extrapolation correction, which is obtained by computing SD properties with increasingly larger basis sets and interpolating them to $l=\infty$. The CC equations were solved iteratively. We notice that the reported calculations can be carried out in the memory of a modern high-end personal workstation: storing reduced valence triples in a single precision required about 900 Mb for 3s states and 1.5 Gb for 3p states (the latter involve more angular channels).

A. Energies

Computed removal energies of 3s, 3p_{1/2}, and 3p_{3/2} states of atomic sodium are presented in Table I. The dominant contribution to the energies comes from the DHF values. The remaining (correlation) contribution is given by Eq. (28). We computed this correlation correction in several approximations: SD, SDvT, CCSD, and, finally, CCSDvT.

First we list correlation energies $\delta E_{\text{SD}}$ obtained in the SD approximation. The results contain basis set extrapolation corrections from Ref. [28]. The extrapolation corrections increase the removal energies by 5.1 cm$^{-1}$ for the 3s state, 1.9 cm$^{-1}$ for the 3p_{1/2} state, and 0.8 cm$^{-1}$ for the 3p_{3/2}. Total removal energy is $E_{\text{tot}} = E_{\text{DHF}} + \delta E_{\text{SD}}$. At the next step (SDvT) we include valence triple excitations, i.e., in the CC equations in addition to the SD terms we incorporate terms with amplitudes $\tilde{\rho}_{\text{manab}}$. It is instructive to distinguish direct and indirect $\delta E_{\text{SD}}$ effects of these excitations. The direct effect of triples is $\delta E_{\text{SD}}$, Eq. (30), while indirect effect is a modification of $\delta E_{\text{SD}}$ due to effect of triples through coupling to singlet and doublets. In this case, the indirect contribution is defined as $\delta E_{\text{indir}} = \delta E_{\text{SD}} - \delta E_{\text{SD}}[\text{SDvT}] - \delta E_{\text{SD}}[\text{SD}]$. We list the two types of contributions in the table and it is clear that for all the states both contributions add constructively, and for all the considered approximations the indirect contribution dominates over the direct one. The total removal energy in the SDvT approximation is $E_{\text{SDV}} = E_{\text{DHF}} + \delta E_{\text{SD}} + \delta E_{\text{indir}} + \delta E_{\text{cc}}$. The totals for other approximations are defined in a similar way.

As we move to the CCSD approximation in Table I, we notice that here the corrective terms $\delta E_{\text{indir}}$ and $\delta E_{\text{cc}}$ decrease the removal energies, while for the SDvT case the corrections increased $E_{\text{int}}$. In both cases the resulting total energies $E_{\text{tot}}$ were moved away from the experimental values. Since the effects of disconnected and triple excitations are comparable and opposite in sign, simultaneous treatment of the two effects is required. The results of such treatment are listed under CCSDvT heading in the table. Compared to the CCSD and SDvT approximations, the CCSDvT results move into a closer, 0.01–0.03 %, agreement with the experimental values.

Comparison with the previous CC-type calculations of Na removal energies is presented in the lower panel of Table I. SD(pvT) approximation denotes results obtained with a scheme proposed in Ref. [9]. In this scheme: (i) starting from the SDvT approximation, one keeps VT contributions in the equation for valence singles and valence energies (i.e., $D_{\text{a}}[T_{\text{e}}]$ effect is neglected); (ii) triples are approximated by

$$
\tilde{\rho}_{\text{manab}} \approx \frac{T_{\text{a}}[D_{\text{a}}] + T_{\text{e}}[D_{\text{e}}]}{e_{\text{a}} + e_{\text{e}} + e_{\text{m}} - e_{\text{a}} - e_{\text{e}} + \delta E_{\text{cc}}};
$$

(iii) to avoid expensive storing of valence triples, in the $\rho_{\text{manab}}$ equation the triples denominators $(e_{\text{a}} + e_{\text{e}} - e_{\text{a}} - e_{\text{e}})$ are replaced by an approximate combination $(e_{\text{a}} + e_{\text{e}} - e_{\text{a}} - e_{\text{e}})$. In this approximation $S_{\text{a}}[T_{\text{e}}]$ effect is effectively overemphasized (for the ground state $e_{\text{a}} < e_{\text{e}}$). In the expression for the energy, $\delta E_{\text{cc}}$, Eq. (30), triples enter as $\tilde{\rho}_{\text{manab}}$ and the above replacement of denominators is more algebraically justified. Nevertheless, we found a substantial (a factor of 3) disagreement between $E_{\text{cc}}$ corrections obtained in our (more complete) SDvT and SD(pvT) approximations.

To understand the origin of this large disagreement, we have compared individual contributions to $\delta E_{\text{cc}}$ coming from the rhs of the triples equations with the corresponding contributions in the SD(pvT) approximation. We found that the individual terms agree at a reasonable 10% level. The discrepancy in the total value arises because there are certain very large individual terms canceling each other. These terms are several hundred times larger than the final combined result. In other words there is a subtle cancellation taking place and our more sophisticated all-order treatment profoundly affects this delicate cancellation.

In addition, in Ref. [12], the explicit contributions of triples to the energies, $\delta E_{\text{cc}}$, were computed using direct
third-order MBPT approach. Such terms are denoted in Ref. [12] as $E_{\text{v,extra}}^{(3)}$, to emphasize that these are diagrams missed in the SD approximation in the third order. A comparison of our computed $\delta E_{\text{vT}}$ with $E_{\text{v,extra}}^{(3)}$ is presented in Table II. We again observe a large discrepancy, due to substantial cancellations among contributions to $E_{\text{v,extra}}^{(3)}$ and resulting enhanced sensitivity to a correct all-order treatment.

The CCSD results obtained by Eliav et al. [10] agree with our CCSD energies for the $3p_{1/2}$ state. However, for the $3s_{1/2}$ the two calculations disagree by 14 cm$^{-1}$. This discrepancy is likely due to our omission of all nonlinear terms in the core CCSD equations.

Comparing the final CCSDvT results for the removal energies with the experimental values (last row of Table II) we find an agreement at the level of 0.01–0.03 %. We do not include Breit-, reduced-mass, and mass-polarization corrections to the energies, as they contribute at a much smaller level [12]. A perfect theory-experiment agreement for the previous SD(pvT) calculations of energies [13] is fortuitous because contributions of the disconnected excitations omitted in Ref. [29] would move the theoretical energies by about 70 cm$^{-1}$ for the $3s_{1/2}$ state (see Table I).

### B. Hyperfine constants and electric-dipole amplitudes

With the computed wave functions of the $3s$, $3p_{1/2}$, and $3p_{3/2}$ states we proceed to determining magnetic-dipole hyperfine-structure constants $A$ and electric-dipole transition amplitudes. The formalism was outlined in Sec. III D and here we discuss our $ab$ initio results and compare them with the experimental values.

Numerical results are presented in Table III. This table is organized as follows. First we list the DHF and SD values. The results for the HFS constants include finite-nuclear size

### TABLE II. Comparison of complementary third-order MBPT contributions $E_{\text{v,extra}}^{(3)}$ to removal energies with the corresponding all-order correction $\delta E_{\text{vT}}$. The corrections are given in cm$^{-1}$.

<table>
<thead>
<tr>
<th></th>
<th>$3s$</th>
<th>$3p_{1/2}$</th>
<th>$3p_{3/2}$</th>
</tr>
</thead>
<tbody>
<tr>
<td>$\delta E_{\text{vT}}$</td>
<td>-25.4</td>
<td>-4.8</td>
<td>-4.7</td>
</tr>
<tr>
<td>$E_{\text{v,extra}}^{(3)}$ (Ref. [12])</td>
<td>-9.2</td>
<td>-1.5</td>
<td>-1.6</td>
</tr>
</tbody>
</table>

third-order MBPT results for the HFS constants in MHz and matrix elements of electric dipole moment (in a.u.) for $^{23}$Na. Results of calculations and comparison with experimental values. See text for the explanation of entries.

### TABLE III. Hyperfine structure constants $A$ (in MHz) and matrix elements of electric dipole moment (in a.u.) for $^{23}$Na.

|          | $A(3s)$ | $A(3p_{1/2})$ | $A(3p_{3/2})$ | $\langle 3p_{1/2} | D | 3s \rangle$ | $\langle 3p_{3/2} | D | 3s \rangle$ |
|----------|---------|---------------|---------------|-----------------|-----------------|
| DHF      | 623.8   | 63.39         | 12.59         | 3.6906          | 5.2188          |
| SD       | 889.0   | 95.05         | 18.85         | 3.5308          | 4.9932          |

#### All-order corrections beyond SD

|          | $A(3s)$ | $A(3p_{1/2})$ | $A(3p_{3/2})$ | $\langle 3p_{1/2} | D | 3s \rangle$ | $\langle 3p_{3/2} | D | 3s \rangle$ |
|----------|---------|---------------|---------------|-----------------|-----------------|
| DHF      | 623.8   | 63.39         | 12.59         | 3.6906          | 5.2188          |
| SD       | 889.0   | 95.05         | 18.85         | 3.5308          | 4.9932          |

#### Complementary corrections

|          | $A(3s)$ | $A(3p_{1/2})$ | $A(3p_{3/2})$ | $\langle 3p_{1/2} | D | 3s \rangle$ | $\langle 3p_{3/2} | D | 3s \rangle$ |
|----------|---------|---------------|---------------|-----------------|-----------------|
| DHF      | 623.8   | 63.39         | 12.59         | 3.6906          | 5.2188          |
| SD       | 889.0   | 95.05         | 18.85         | 3.5308          | 4.9932          |

#### Final CCSDvT + corrections

|          | $A(3s)$ | $A(3p_{1/2})$ | $A(3p_{3/2})$ | $\langle 3p_{1/2} | D | 3s \rangle$ | $\langle 3p_{3/2} | D | 3s \rangle$ |
|----------|---------|---------------|---------------|-----------------|-----------------|
| DHF      | 623.8   | 63.39         | 12.59         | 3.6906          | 5.2188          |
| SD       | 889.0   | 95.05         | 18.85         | 3.5308          | 4.9932          |

#### Agreement with experiment

<table>
<thead>
<tr>
<th></th>
<th>$%$</th>
<th>$%$</th>
<th>$%$</th>
<th>$%$</th>
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<tbody>
<tr>
<td>DHF</td>
<td>0.01</td>
<td>&lt;0.1</td>
<td>1.0</td>
<td>&lt;0.05</td>
</tr>
<tr>
<td>SD</td>
<td>0.01</td>
<td>&lt;0.1</td>
<td>1.0</td>
<td>&lt;0.05</td>
</tr>
</tbody>
</table>

aReference [31].
bReference [32].
cReference [18].
dReference [33].
eReference [34].
fReference [19].
gReference [35].
hReference [20].
iReference [21].
TRIPLE EXCITATIONS IN THE RELATIVISTIC...

V. CONCLUSION

To reiterate here we presented a practical high-accuracy \textit{ab initio} relativistic technique for calculating properties of univalent atomic systems. The distinct formal improvements over the previous singles-doubles approach \cite{8,9,12,13} are

(i) nonperturbative treatment of valence triple excitations;

(ii) incorporation of disconnected excitations (nonlinear terms) in the coupled-cluster approach;

(iii) inclusion of complementary MBPT diagrams so that the calculations of matrix elements are complete through the fourth order of MBPT; these diagrams include contributions of core triples.

(iv) all-order “dressing” of lines and vertices in calculations of matrix elements.

Including all the enumerated effects is important in reaching the present uniform “better than 0.1\%” theoretical accuracy for the Na atom. In particular, a simultaneous treatment of triple and disconnected quadruple excitations is required, as these two relatively large effects tend to partially cancel each other.

In the framework of the developed formalism, we computed removal energies, magnetic-dipole HFS constants \( A \), and electric-dipole amplitudes for the principal \( 3s_{1/2}^2 \) transitions. The presented approach demonstrates a uniform sub-0.1\%-accurate agreement with experimental data. In particular, we find that the removal energies are reproduced within 0.01–0.03 \% and the HFS constants of the \( 3s \) and \( 3p_{1/2} \) states with a better than 0.1\% accuracy. The calculated dipole amplitudes are in a perfect agreement with the 0.05\%-accurate experimental data. In the case of the \( 3p_{3/2} \) state HFS constant our \textit{ab initio} result deviates from \(~0.1\%-accurate\) experimental values \cite{18,19} by 1\%, while agreeing with the less accurate measurements \cite{20,21}. We anticipate that the relativistic many-body technique presented here can serve as a basis of highly accurate evaluation of parity-violating effects in Cs atom and Ba\(^+\) ion \cite{4}.

ACKNOWLEDGMENTS

We would like to thank Mark Havey for discussing results of Ref. \cite{18}. This work was supported in part by the National Science Foundation, by the NIST precision measurement grant, and by the Russian Foundation for Basic Research under Grant Nos. 04-02-16345-a and 05-02-16914-a.

APPENDIX: SMALLER (NONCORRELATION) CORRECTIONS TO THE HYPERFINE STRUCTURE CONSTANTS

Calculations of magnetic hyperfine constants \( A \) presented in Table III were carried out with the nuclear gyromagnetic ratio \( g_I = 1.4784 \). In calculations we model the nucleus as a uniformly magnetized sphere of radius 3.83 fm. For the \( 3s_{1/2} \) state, the corresponding nuclear size (Breit-Weisskopf) effect reduces point-nucleus results by 0.5 MHz. In an extreme case, when magnetization is assumed to be completely localized on the nuclear surface, the \( A_{sd}(3s_{1/2}) \) is further reduced by 0.15 MHz; this difference between the uniform and sur-
face magnetization is below our theoretical accuracy.

Breit and QED contributions to the HFS constant of the $3s_{1/2}$ state were calculated recently by Sapirstein and Cheng [5]. In their notation, the value marked “Breit/QED” includes effects of the Breit interaction, retardation in the transverse photon exchange and negative-energy states, while “QED” correction encapsulates vacuum polarization and self-energy corrections. (The Breit correction of 0.35 MHz, evaluated using analytical expression [36] is in a reasonable agreement with the value of 0.2 MHz from Ref. [5].) As to the QED corrections, the leading Schwinger term (anomalous magnetic moment) $\delta A/\Delta = \alpha/\pi$ sets a scale for radiative corrections at 0.1% and this is comparable with the accuracy of our calculations. Nevertheless, explicit model-potential calculation [5] of vacuum polarization and self-energy corrections displays a large degree of cancellation between different contributions, leading to the total QED correction 70 times smaller than the Schwinger term.

Following discussion of Ref. [37] for Li, we also analyzed the following smaller corrections to the HFS constant: (i) Mass scaling. This effect contributes at the relative level of $1/(1 + m_e/M_{\text{nuc}})^3 \approx 7 \times 10^{-5}$%; here, $M_{\text{nuc}}$ is the nucleus mass. (ii) Mass polarization. It occurs due to an additional introduction of the term $-\mu/M_{\text{nuc}} \sum_i \vec{\nabla}_i \cdot \vec{\nabla}_j$ into the atomic Hamiltonian, $\mu$ being the reduced mass of the electron. We expect that this term would contribute at the relative level of $1/M_{\text{nuc}} (\alpha Z)^2 \approx 10^{-5}$. (iii) Second order in magnetic-dipole HFS interaction. It contributes at the 10^{-5} level. All the enumerated corrections are below the level of theoretical accuracy of the calculation presented here.

[27] NIST atomic spectra database, URL http://physics.nist.gov/cgi-bin/AtData/main_asd
[35] NIST atomic spectra database, URL http://physics.nist.gov/cgi-bin/AtData/main_asd
[43] NIST atomic spectra database, URL http://physics.nist.gov/cgi-bin/AtData/main_asd